

Introduction

National Rail Trends brings together a wide range of information on the rail industry into one publication. It is organised into sections covering:-

- Rail usage
- Rail performance
- Fares
- Freight
- Government support, investment, infrastructure and rolling stock

The data are quarterly or annual. The data should always be used in conjunction with the notes and definitions.

None of the data provided in National Rail Trends could be presented without the close co-operation of the companies in the rail sector. This co-operation, as well as that received from Railtrack and the DfT, is gratefully acknowledged.

Additional data and analyses will be included as they become available.

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Previous editions and further SRA releases are available on the SRA website:
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Contents

Introduction

1. Rail usage	2
1.1 Passenger kilometres	3
1.2 Passenger journeys	6
1.3 Passenger revenue	9
1.4 Timetabled train kilometres	11
2. Rail performance	13
2.1 Public performance measure	14
2.2 Rail complaints	17
2.3 National Rail Enquiry Scheme	19
3. Fares	21
3.1 Fares price index	22
4. Freight	24
4.1 Freight moved	25
4.2 Freight lifted	28
5. Miscellaneous tables	30
5.1 Government support	30
5.2 Investment	32
5.3 Infrastructure on National Railways	34
5.4 Average age of rolling stock	36
Appendix	inside back cover

1. Rail usage

Key Results

The latest results cover the period April to June 2002. It should be noted that comparisons with 2001-02 Q1 (the corresponding quarter last year) are affected by promotional activity, mainly in the long distance sector, in that quarter.

- Passenger kilometres remained virtually unchanged between 2001-02 Q1 and 2002-03 Q1. They also remained virtually unchanged on the previous quarter (seasonally adjusted).
- Passenger journeys decreased by two per cent between 2001-02 Q1 and 2002-03 Q1. They increased by two per cent on the previous quarter (seasonally adjusted).
- Passenger revenue at 1999-00 prices increased by one per cent between 2001-02 Q1 and 2002-03 Q1. It remained virtually unchanged on the previous quarter.
- Regional operators showed the greatest percentage decreases in all three measures of passenger usage between 2001-02 Q1 and 2002-03 Q1.
- Between 2001-02 Q1 and 2002-03 Q1 each of the three measures of passenger usage showed an increase in travel using season tickets.
- Timetabled train kilometres increased by one per cent between 2001-02 Q1 and 2002-03 Q1. Over this period long distance operators showed an increase in timetabled train kilometres of eight per cent.

Methodology for Passenger Journeys and Kilometres data

CAPRI (the rail industry's central ticketing system) is the basis for passenger kilometres and journeys data. However, CAPRI is unable to record correctly sales of certain products, including some operator-specific tickets and PTE multi-modal tickets. The SRA undertook a review of these, specifically the passenger journeys and kilometres associated with them. With the significant assistance of Train Operating Companies (TOCs) we are able to include

a robust estimate of these products in our passenger usage tables backdated to the beginning of 1999-00. Passenger Revenue data are unaffected.

These figures are significant for a small number of TOCs. At the level of aggregation published in National Rail Trends the differences are minor. For more information on these changes please refer to National Rail Trends 2001-02 Quarter One edition.

1.1 Passenger kilometres

Table 1.1a Passenger kilometres by ticket type (billions)
Great Britain 1986-87 to 2002-03

		Ordinary fares	Season tickets	Total passenger kilometres	Total passenger kilometres seasonally adjusted
1986-87		22.0	8.8	30.8	30.8
1987-88		23.0	9.4	32.4	32.4
1988-89		23.2	11.1	34.3	34.3
1989-90		22.4	10.9	33.3	33.3
1990-91		22.8	10.4	33.2	33.2
1991-92		22.4	10.0	32.5	32.5
1992-93		22.3	9.4	31.7	31.7
1993-94		21.3	9.0	30.4	30.4
1994-95		20.7	8.0	28.7	28.7
1995-96		22.2	7.9	30.0	30.0
1996-97		23.4	8.7	32.1	32.1
1997-98		25.3	9.3	34.7	34.7
1998-99		26.4	9.8	36.3	36.3
1999-00		28.0	10.4	38.5	38.5
2000-01		27.2	10.9	38.2	38.2
2001-02		28.1	11.0	39.1	39.1
1997-98	Q1	6.1	2.2	8.3	8.4
	Q2	6.7	2.1	8.8	8.7
	Q3	6.5	2.5	9.0	8.9
	Q4	6.0	2.6	8.6	8.7
1998-99	Q1	6.5	2.2	8.7	8.7
	Q2	6.9	2.2	9.1	9.0
	Q3	6.7	2.7	9.4	9.3
	Q4	6.3	2.8	9.0	9.3
1999-00	Q1	6.9	2.4	9.3	9.1
	Q2	7.4	2.4	9.8	9.5
	Q3	7.0	2.8	9.8	9.8
	Q4	6.8	2.9	9.7	10.0
2000-01	Q1	7.4	2.5	9.9	9.8
	Q2	8.1	2.5	10.6	10.2
	Q3	5.9	2.9	8.8	9.1
	Q4	5.9	3.0	8.8	9.1
2001-02	Q1	7.1	2.6	9.7	9.6
	Q2	7.5	2.6	10.1	9.8
	Q3	7.0	2.9	10.0	10.2
	Q4	6.5	2.9	9.4 ^f	9.6 ^f
2002-03	Q1	7.0	2.7	9.7	9.6
Percentage change 2002-03 Q1 on 2001-02 Q1		-1.1	3.0	0.0	0.6

Notes
For more details on the break in the series please refer to notes on page 2

1. Rail usage continued

Table 1.1b Passenger kilometres by sector (billions)
Great Britain 1994-95 to 2002-03

		Long distance operators	London and SE operators	Regional operators	All operators
1994-95		10.1	12.9	5.7	28.7
1995-96		10.5	13.3	6.2	30.0
1996-97		11.0	14.6	6.6	32.1
1997-98		12.3	15.5	6.8	34.7
1998-99		12.6	16.5	7.2	36.3
1999-00		13.2	17.7	7.6	38.5
2000-01		12.1	18.4	7.6	38.2
2001-02		12.9	18.5	7.7	39.1
1996-97	Q1	2.7	3.5	1.6	7.8
	Q2	2.8	3.6	1.7	8.1
	Q3	2.8	3.8	1.7	8.3
	Q4	2.7	3.7	1.6	8.0
1997-98	Q1	3.0	3.7	1.6	8.3
	Q2	3.2	3.8	1.8	8.8
	Q3	3.1	4.0	1.8	9.0
	Q4	3.0	4.0	1.6	8.6
1998-99	Q1	3.1	3.9	1.8	8.7
	Q2	3.3	4.0	1.9	9.1
	Q3	3.2	4.3	1.8	9.4
	Q4	3.1	4.3	1.7	9.0
1999-00	Q1	3.2	4.2	1.8	9.3
	Q2	3.4	4.3	2.0	9.8
	Q3	3.3	4.6	1.9	9.8
	Q4	3.3	4.6	1.8	9.7
2000-01	Q1	3.5	4.5	2.0	9.9
	Q2	3.7	4.8	2.2	10.6
	Q3	2.4	4.6	1.8	8.8
	Q4	2.6	4.6	1.7	8.8
2001-02	Q1	3.3	4.6	1.9	9.7
	Q2	3.4	4.6	2.1	10.1
	Q3	3.2	4.8	2.0	10.0
	Q4	3.1	4.5	1.8 ^f	9.4 ^f
2002-03	Q1	3.3	4.6	1.9	9.7
Percentage change 2002-03 Q1 on 2001-02 Q1		-0.6	1.0	-1.3	0.0

Note
Refer to Appendix, part 3, for details of sector classification.
For more details on the break in the series please refer to notes on page 2

Chart 1.1a Passenger kilometres (billions)
Great Britain 1997-98 to 2002-03

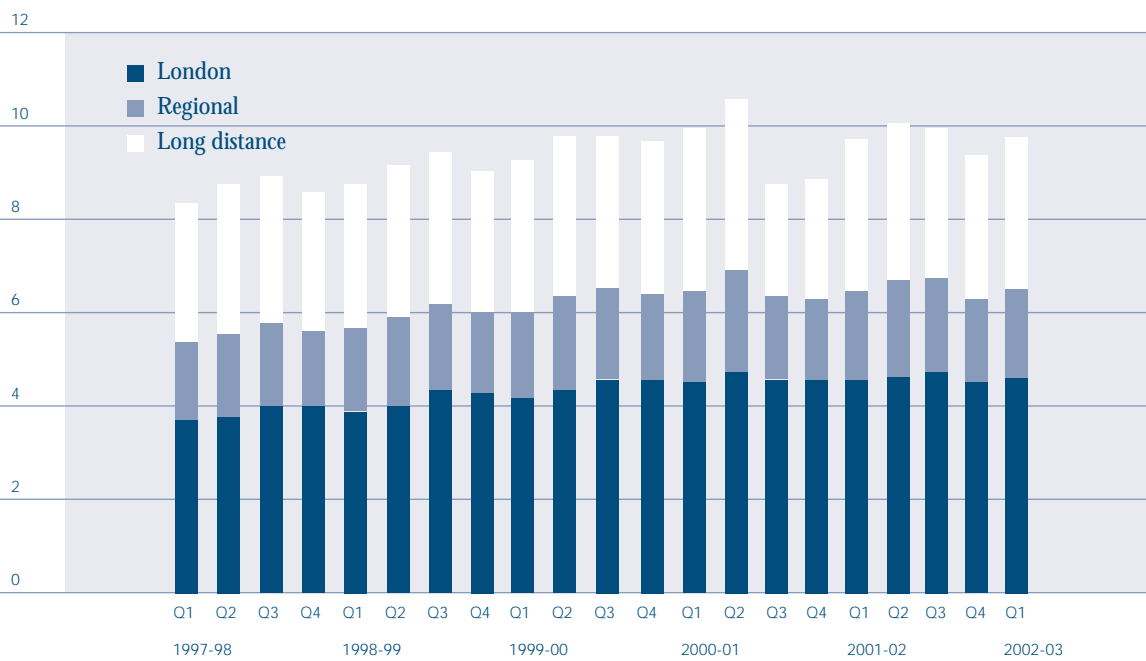
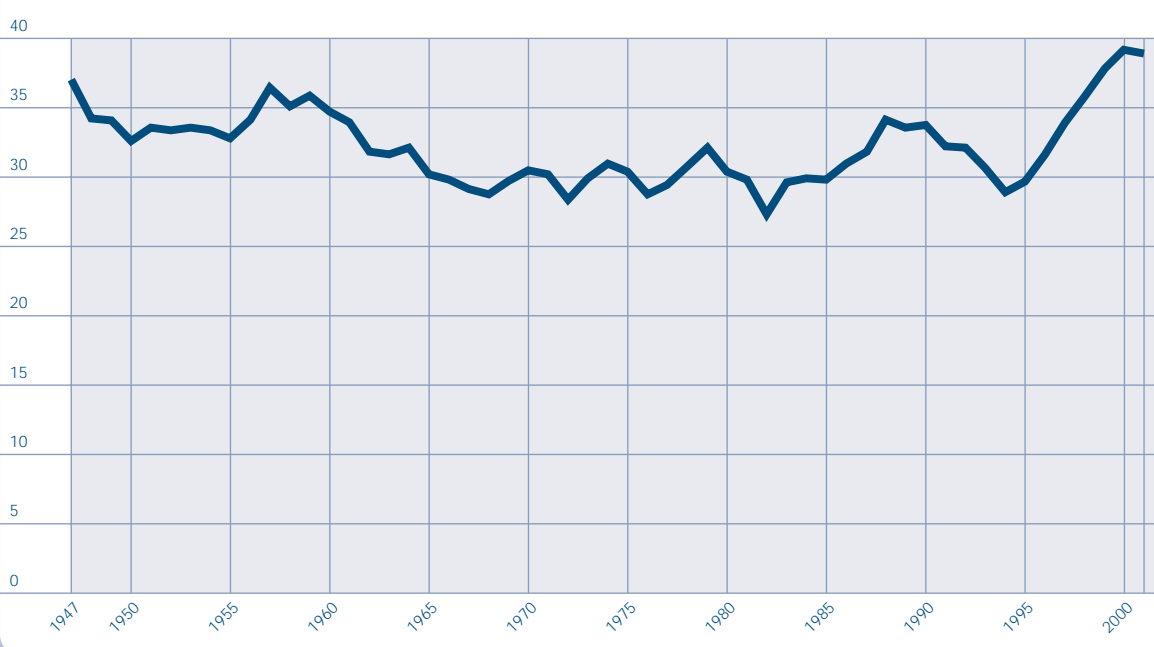


Chart 1.1b Passenger kilometres (billions)
Great Britain 1947 to 2001



1. Rail usage continued

1.2 Passenger journeys

Table 1.2a Passenger journeys by ticket type (millions)
Great Britain 1986-87 to 2002-03

		Ordinary fares	Season tickets	Total passenger journeys	Total passenger journeys seasonally adjusted
1986-87		415	323	738	738
1987-88		434	364	798	798
1988-89		418	404	822	822
1989-90		404	408	812	812
1990-91		411	399	810	810
1991-92		400	392	792	792
1992-93		398	372	770	770
1993-94		385	355	740	740
1994-95		407	328	735	735
1995-96		433	328	761	761
1996-97		459	342	801	801
1997-98		481	365	846	846
1998-99		508	384	892	892
1999-00		540	391	931	931
2000-01		549	407	957	957
2001-02		551 ^r	408	960 ^r	960
1997-98	Q1	114	87	200	206
	Q2	126	80	206	212
	Q3	126	98	224	215
	Q4	116	100	216	213
1998-99	Q1	123	88	211	213
	Q2	131	84	215	221
	Q3	131	107	238	228
	Q4	124	106	229	230
1999-00	Q1	131	91	222	222
	Q2	140	89	229	233
	Q3	137	104	242	236
	Q4	132	107	238	239
2000-01	Q1	140	95	235	237
	Q2	152	95	247	248
	Q3	131	108	240	236
	Q4	126	109	235	236
2001-02	Q1	138 ^r	98	236 ^r	239
	Q2	145 ^r	95	240 ^r	242
	Q3	141 ^r	110	252 ^r	246
	Q4	127 ^r	105	231 ^r	232
2002-03	Q1	132	100	232	236
Percentage change 2002-03 Q1 on 2001-02 Q1		-4.2	2.0	-1.6	-1.1

Note
Data for 2001-02
have been revised

For more details on
the break in the
series please refer to
notes on page 2

Passenger journeys figures include an element of double counting, as a journey involving more than one operator is scored against each operator. This

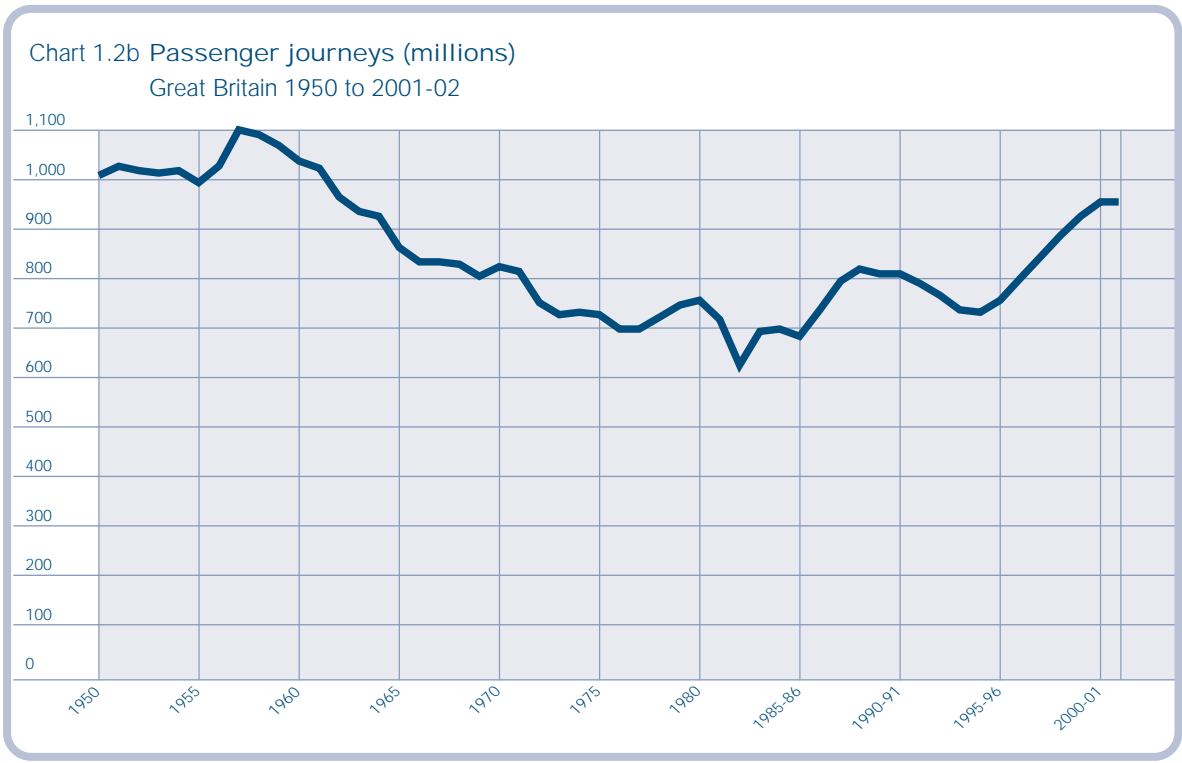
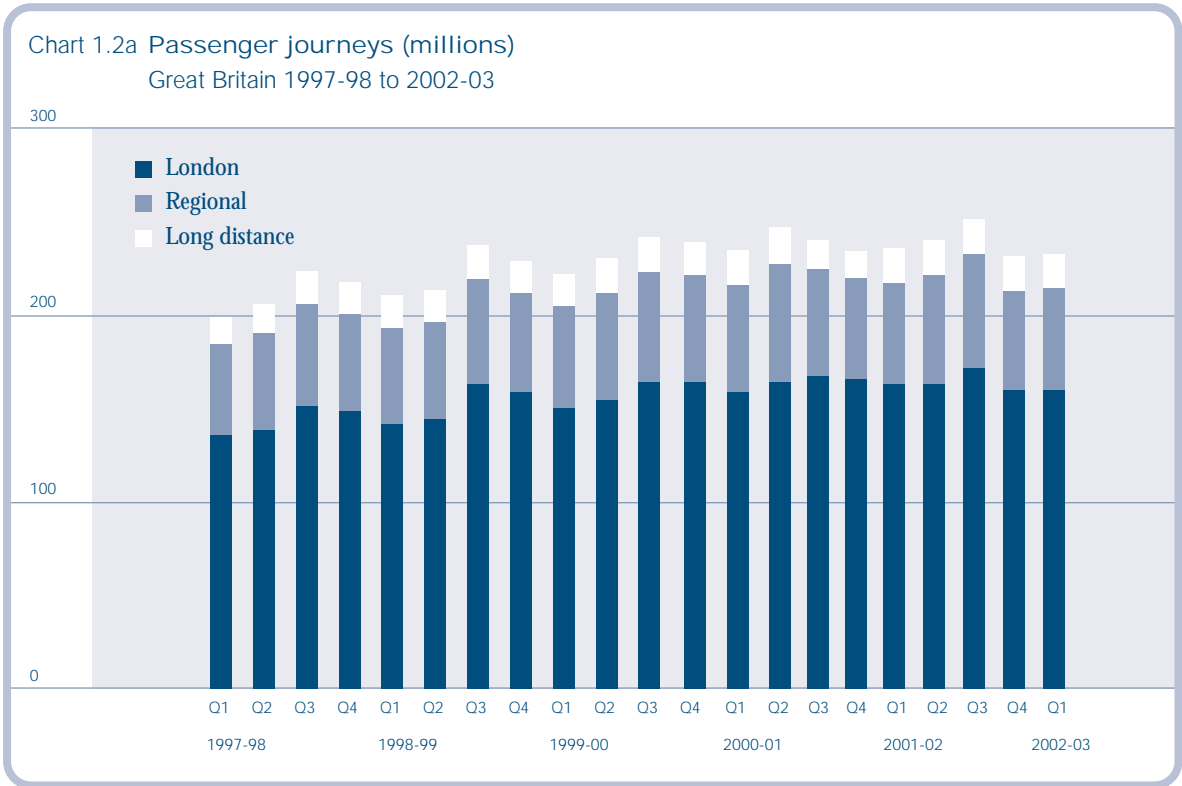
contrasts with results previously published for British Rail, for which a through-ticketed journey was counted only once, irrespective of any changes made.

Table 1.2b Passenger journeys by sector (millions)
Great Britain 1994-95 to 2002-03

		Long distance operators	London and SE operators	Regional operators	All operators
1994-95		54	502	179	735
1995-96		56	516	189	761
1996-97		59	542	200	801
1997-98		64	576	206	846
1998-99		67	610	215	892
1999-00		72	631	228	931
2000-01		70	656	231	957
2001-02		74	655	231 ^f	960 ^f
1995-96	Q1	14	128	48	190
	Q2	13	122	46	182
	Q3	14	137	50	201
	Q4	14	129	45	188
1996-97	Q1	14	130	48	192
	Q2	14	130	50	194
	Q3	15	144	53	212
	Q4	15	138	49	202
1997-98	Q1	15	136	49	200
	Q2	16	138	52	206
	Q3	17	152	55	224
	Q4	16	149	51	216
1998-99	Q1	16	142	53	211
	Q2	17	145	52	215
	Q3	18	164	56	238
	Q4	17	159	54	229
1999-00	Q1	17	150	54	222
	Q2	18	154	57	229
	Q3	18	164	59	242
	Q4	18	163	57	238
2000-01	Q1	19	159	57	235
	Q2	20	165	62	247
	Q3	15	167	57	240
	Q4	16	165	54	235
2001-02	Q1	18	162	56 ^f	236 ^f
	Q2	19	162	60 ^f	240 ^f
	Q3	19	171	62 ^f	252 ^f
	Q4	18	160	54 ^f	231 ^f
2002-03	Q1	19	160	54	232
Percentage change 2002-03 Q1 on 2001-02 Q1		3.1	-1.4	-3.9	-1.6

Note
Data for 2001-02 have been revised
Refer to Appendix, part 3, for details of sector classification. For more details on the break in the series please refer to notes on page 2

1. Rail usage continued



1.3 Passenger revenue

Table 1.3a Passenger revenue by ticket type (£ millions)
Great Britain 1986-87 to 2002-03

		Ordinary fares	Season tickets	Total passenger revenue	Total passenger revenue seasonally adjusted	Total revenue seasonally adjusted 1999-00 prices
1986-87		1,047	395	1,443	1,443	2,462
1987-88		1,168	454	1,622	1,622	2,628
1988-89		1,291	512	1,803	1,803	2,737
1989-90		1,357	550	1,907	1,907	2,699
1990-91		1,483	574	2,057	2,057	2,701
1991-92		1,514	603	2,117	2,117	2,618
1992-93		1,551	603	2,154	2,154	2,580
1993-94		1,577	616	2,193	2,193	2,559
1994-95		1,559	611	2,171	2,171	2,498
1995-96		1,720	660	2,379	2,379	2,661
1996-97		1,870	702	2,573	2,573	2,788
1997-98		2,048	773	2,821	2,821	2,973
1998-99		2,242	847	3,089	3,089	3,162
1999-00		2,463	905	3,368	3,368	3,368
2000-01		2,463	950	3,413	3,413	3,340
2001-02		2,591	957	3,548	3,548	3,395
1997-98	Q1	487	182	669	678	724
	Q2	528	172	700	703	746
	Q3	535	203	738	721	755
	Q4	498	216	715	718	748
1998-99	Q1	541	191	732	730	755
	Q2	570	190	760	760	780
	Q3	582	230	812	793	808
	Q4	548	236	784	805	818
1999-00	Q1	595	210	806	791	797
	Q2	624	207	831	825	826
	Q3	634	239	873	868	866
	Q4	610	249	858	884	879
2000-01	Q1	660	221	880	871	857
	Q2	717	222	939	913	895
	Q3	552	251	803	814	796
	Q4	535	257	792	815	792
2001-02	Q1	635	232	867	856	825
	Q2	679	224	903	876	849
	Q3	662	256	918	926	885
	Q4	614	246	860	889	835
2002-03	Q1	656	234	890	887	834
Percentage change 2002-03 Q1 on 2001-02 Q1		3.3	1.0	2.7	3.6	1.1

1. Rail usage continued

Passenger revenue includes all ticket revenue and miscellaneous charges associated with passenger travel on national railways e.g. car park charges. For tickets

involving travel on London Transport receipts have been apportioned. Passenger revenue does not include government support or grants.

Table 1.3b Passenger revenue by sector (£ millions)
Great Britain 1994-95 to 2002-03

		Long distance operators	London and SE operators	Regional operators	All operators
1994-95		734	1,059	378	2,171
1995-96		795	1,160	425	2,379
1996-97		859	1,257	456	2,573
1997-98		956	1,378	487	2,821
1998-99		1,052	1,513	523	3,089
1999-00		1,160	1,647	560	3,368
2000-01		1,109	1,732	572	3,413
2001-02		1,220	1,739	590	3,548
1995-96	Q1	198	284	107	590
	Q2	195	276	109	580
	Q3	205	304	109	617
	Q4	197	296	100	593
1996-97	Q1	210	300	110	620
	Q2	214	305	119	638
	Q3	223	328	118	668
	Q4	213	324	109	646
1997-98	Q1	227	326	116	669
	Q2	241	332	127	700
	Q3	253	359	126	738
	Q4	235	362	117	715
1998-99	Q1	253	353	126	732
	Q2	260	364	136	760
	Q3	276	401	135	812
	Q4	262	396	126	784
1999-00	Q1	280	390	136	806
	Q2	286	400	145	831
	Q3	302	428	143	873
	Q4	293	429	137	858
2000-01	Q1	313	423	145	880
	Q2	332	444	163	939
	Q3	238	430	135	803
	Q4	227	435	130	792
2001-02	Q1	293	429	145	867
	Q2	311	436	157	903
	Q3	318	447	153	918
	Q4	298	427	135	860
2002-03	Q1	313	433	144	890
Percentage change 2002-03 Q1 on 2001-02 Q1		7.0	0.9	-0.6	2.7

Note
Refer to Appendix,
part 3, for details of
sector classification

1.4 Timetabled train kilometres

Background

Measures of train kilometres are used by the rail industry to show the volume of service provision.

Methodology

Data are collected automatically from the two different timetables each year (summer and winter) and then allocated into quarters and financial years. The allocation allows for the different weekday, Saturday and Sunday timetables, however it does not allow for changes to the timetable for bank holidays etc.

The data do not include kilometres associated with bus links that are stated in the timetable, but do include kilometres where buses replace trains due to engineering works etc. The data do not allow for emergency timetables.

Other Comments

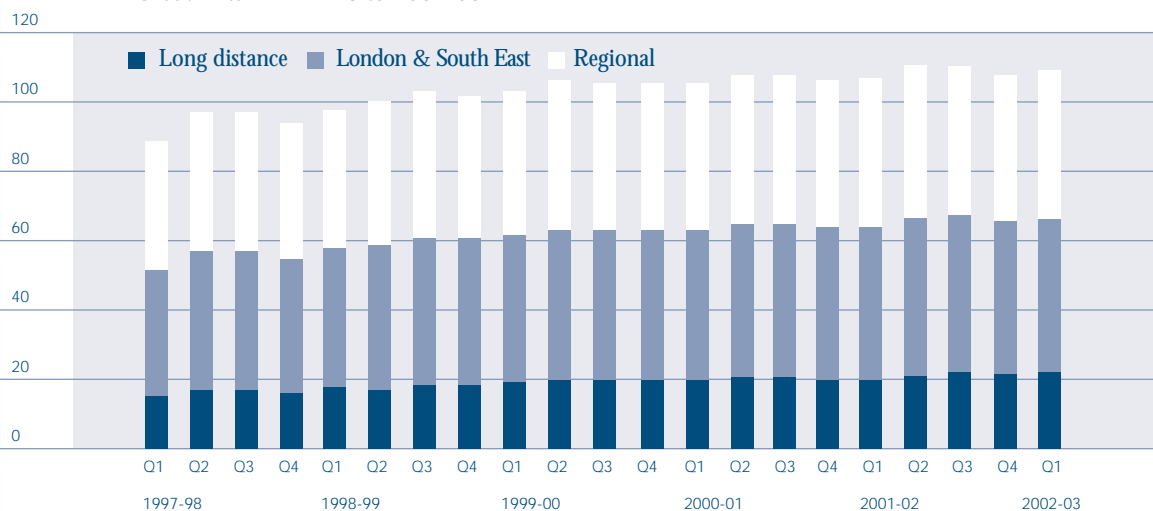
Train kilometre data are a measure of volume of service provision rather than a measure of performance. Used together with performance measures of the rail industry (such as PPM and Complaints), train kilometres data can help provide a more comprehensive picture of the service being provided to rail passengers.

The table includes an estimate of Great Eastern's Winter 97-98 peak train kilometres as no data were available. This should have little effect on the accuracy of data in this series.

Further details

For more detail on train kilometres please refer to the SRA Annual Report which has annual data for each operator (in train miles). This is available on the SRA website, www.sra.gov.uk

Chart 1.4 Timetabled train kilometres (millions)
Great Britain 1997-98 to 2002-03



1. Rail usage continued

Table 1.4 Timetabled train kilometres by sector (millions)
Great Britain 1996-97 to 2002-03

		Long distance operators	London and SE operators	Regional operators	All operators	London & SE peak services
1997-98		66.0	154.5	155.8	376.3	22.1
1998-99		73.3	167.2	164.6	405.1	24.0
1999-00		78.7	171.9	167.8	418.4	24.6
2000-01		81.0	175.8	170.4	427.2	24.6
2001-02		85.6	178.1	172.2	435.9	25.1
1996-97	Q3	16.1	38.1	38.5	92.7	5.9
	Q4	15.7	37.2	37.6	90.5	5.7
1997-98	Q1	15.5	36.4	36.7	88.5	5.4
	Q2	17.0	39.9	39.8	96.7	5.9
	Q3	17.0	39.5	40.1	96.7	5.5
	Q4	16.6	38.6	39.2	94.4	5.3
1998-99	Q1	17.5	40.2	40.3	98.0	5.7
	Q2	18.7	42.3	41.6	102.6	6.2
	Q3	18.8	42.9	41.9	103.5	6.2
	Q4	18.3	41.8	40.9	101.1	6.0
1999-00	Q1	19.0	42.5	41.5	103.0	6.1
	Q2	20.1	43.3	42.2	105.7	6.2
	Q3	19.9	43.3	42.3	105.5	6.2
	Q4	19.7	42.8	41.8	104.2	6.1
2000-01	Q1	19.9	43.2	42.1	105.3	6.1
	Q2	20.6	44.4	43.2	108.2	6.1
	Q3	20.4	44.3	42.7	107.5	6.2
	Q4	20.1	43.8	42.3	106.2	6.2
2001-02	Q1	20.6	44.5	42.9	108.0	6.2
	Q2	21.1	45.3	43.6	110.0	6.2
	Q3	22.2	44.7	43.3	110.3	6.3
	Q4	21.7	43.6	42.3	107.7	6.3
2002-03	Q1	22.1	44.0	43.0	109.2	6.2
Percentage change 2002-03 Q1 on 2001-02 Q1		7.7	-1.0	0.3	1.2	0.5

2. Rail performance

Key results

The latest results cover the period April to June 2002.

- The Public Performance Measure (PPM) for All Operators increased by three per cent between 2001-02 Q1 and 2002-03 Q1.
- PPM increased in all sectors between 2001-02 Q4 and 2002-03 Q1.
- The Long Distance sector showed the greatest increase in PPM, with an increase of 16 per cent between 2001-02 Q1 and 2002-03 Q1.
- The number of complaints per 100,000 journeys decreased by five per cent between 2001-02 Q1 and 2002-03 Q1.
- The sector that showed the greatest decrease in complaints per 100,000 journeys was the London and South East sector. Complaints per 100,000 journeys decreased by 28 per cent between 2001-02 Q1 and 2002-03 Q1 in this sector.
- The National Rail Enquiry Scheme (NRES) took over 15 million calls in 2002-03 Q1, three per cent less than in 2001-02 Q1.
- The percentage of calls answered by NRES increased by one per cent between 2001-02 Q1 and 2002-03 Q1. 95 per cent of calls were answered, the second highest quarterly percentage ever.

2.1 Public Performance Measure (PPM)

Background

The SSRA (now SRA) introduced the PPM on 6 June 2000 to give a better indication of actual performance of Britain's passenger railways. It has now replaced the Passenger's Charter as the main means of measuring passenger train performance. The Passenger's Charter is still used for season ticket refunds.

Methodology

The PPM combines figures for punctuality and reliability into a single performance measure. Unlike Charter, it covers all scheduled services, seven days a week.

The PPM measures the performance of individual trains against their planned timetable. This may differ from the published timetable (see below). Where a train fails to run its entire planned route calling at all timetabled stations it will either be shown as Cancelled (if it runs less than half of its planned mileage) or will be added to the trains in the '20 minutes or more' lateness band.

Trains that complete their journey as planned are measured for punctuality at their final destination. A train's performance is generally recorded by the automated monitoring systems, which log performance using the signalling equipment.

The 1997-98 data shown in Table 2.1a exclude First North Western for periods 1 and 2 and ScotRail for Period 1 as these data are not available. The exclusion of these figures is likely to have minimal effect on the All Operators total and the moving annual average chart. Figures are subject to revision at the end of the financial year.

As described above, the PPM compares the actual performance of the train service with the plans held in the computer systems. These plans, technically called "Plan of the Day", are usually the same as the published timetable with amendments reflecting pre-published engineering works. However, after the Hatfield accident there was a period when the plans were unstable – sometimes they reflected the normal timetable, sometimes a temporary timetable which was rendered inoperable by changes to the speed restrictions or flooding, and sometimes it reflected the service the operators were trying to run in response to unanticipated events.

Further details

For more detail on PPM data please refer to 'On Track', published every six months by the SRA.

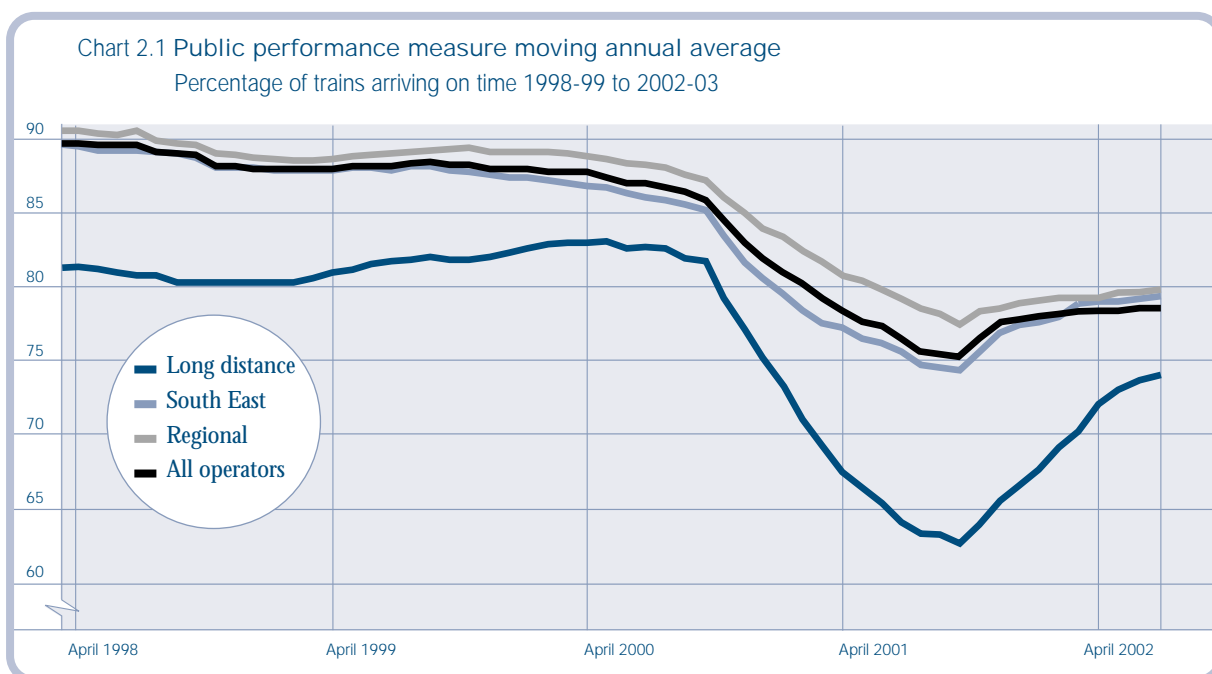


Table 2.1a Public performance measure
Percentage of trains arriving on time 1997-98 to 2002-03

		Long distance operators	London and SE operators	Regional operators	All operators	London & SE peak services
1997-98		81.7	89.6	90.6	89.7	86.9
1998-99		80.6	87.9	88.6	87.9	85.3
1999-00		83.8	87.1	89.1	87.8	85.1
2000-01		69.1	77.6	81.7	79.1	73.7
2001-02		70.2	77.8	79.1	78.0	73.6
1997-98	Q1	84.6	91.9	92.3	91.8	90.8
	Q2	82.3	90.5	91.0	90.4	89.0
	Q3	78.1	84.8	88.0	86.0	79.9
	Q4	81.9	91.2	91.5	91.0	87.8
1998-99	Q1	81.3	90.2	90.4	89.9	88.7
	Q2	82.1	89.6	89.0	89.0	88.9
	Q3	76.3	82.1	84.6	83.0	76.8
	Q4	82.7	89.8	90.4	89.8	87.0
1999-00	Q1	85.0	91.0	91.5	91.0	89.9
	Q2	84.3	89.8	90.4	89.8	89.3
	Q3	79.7	79.4	84.0	81.5	74.4
	Q4	86.1	88.2	90.3	89.1	86.8
2000-01	Q1	84.0	87.8	89.3	88.3	87.0
	Q2	80.1	86.7	87.2	86.6	86.4
	Q3 ¹	47.9	59.8	70.9	64.3	50.0
	Q4 ¹	59.9	75.5	78.9	76.3	70.8
2001-02	Q1	65.8	81.6	81.6	80.9	79.4
	Q2	70.8	79.2	79.7	79.0	77.5
	Q3	68.1	69.3	74.1	71.3	60.8
	Q4	75.9	81.1	81.2	80.9	76.6
2002-03	Q1	76.3	83.1	83.6	83.0	80.7
Percentage change 2002-03 Q1 on 2001-02 Q1		16.0	1.8	2.5	2.6	1.6

Note
Long Distance operators show % arriving within ten minutes of timetabled arrival at final destination. London & South East and Regional operators show % arriving within five minutes of timetabled time

¹ Data in this quarter have in some cases been calculated against temporary timetables, see notes on page 14 for further details

2. Rail performance continued

Table 2.1b Public performance measure by Train Operating Company
Percentage of trains arriving on time 2001-02 Q1 to 2002-03 Q1

	2001-02 Q1	2001-02 Q2	2001-02 Q3	2001-02 Q4	2002-03 Q1	Average for year to 30 June 2002
Long Distance operators						
Anglia (InterCity)	75.4	77.8	73.9	82.3	82.0	78.9
First Great Western	67.3	69.1	72.8	76.8	76.6	73.8
Great North Eastern Railway	68.5	73.5	68.7	69.2	72.0	70.9
Midland Mainline	75.1	73.4	70.8	77.6	83.5	76.3
Virgin West Coast	59.2	71.7	65.8	78.1	77.4	73.3
Virgin Cross Country	55.1	63.3	58.3	72.4	68.5	65.7
Sector Level	65.8	70.8	68.1	75.9	76.3	72.8
London and SE operators All day						
c2c	83.9	79.1	74.5	88.9	88.1	83.3
Chiltern Railways	86.8	90.6	90.6	89.6	89.8	90.1
Connex South Eastern	86.3	82.6	67.8	84.0	84.7	79.8
First Great Eastern	82.8	85.9	80.7	91.3	90.6	87.1
Silverlink	83.0	81.5	80.7	86.5	86.0	83.7
South Central	82.6	79.5	67.3	81.1	84.8	78.2
South West Trains	76.0	72.4	59.9	71.2	75.1	69.7
Thames Trains	81.9	77.5	76.9	84.5	84.1	80.7
Thameslink	76.6	74.1	60.4	75.7	80.8	72.7
West Anglia Great Northern	79.3	78.4	65.4	75.9	79.8	74.8
Sector Level	81.6	79.2	69.3	81.1	83.1	78.2
London and SE operators Peak						
c2c	85.0	78.6	68.0	88.1	87.2	80.7
Chiltern Railways	88.7	89.4	87.8	85.3	89.3	88.0
Connex South Eastern	85.2	82.9	59.8	80.2	81.9	76.2
First Great Eastern	79.2	81.3	70.7	88.3	87.0	81.7
Silverlink	76.5	75.5	74.2	82.4	81.4	78.4
South Central	81.1	78.6	56.7	75.4	83.2	73.5
South West Trains	75.1	73.9	54.4	66.7	75.5	67.6
Thames Trains	81.0	75.0	72.9	79.7	79.7	76.8
Thameslink	74.8	73.8	54.6	69.6	79.4	69.2
West Anglia Great Northern	71.1	69.3	52.2	69.4	73.6	66.1
Sector Level	79.4	77.5	60.8	76.6	80.7	73.9
Regional operators						
Anglia Locals	88.4	85.5	83.6	85.4	84.7	84.8
Arriva Trains Merseyside	86.8	85.4	73.3	79.4	88.4	81.7
Arriva Trains Northern	76.6	74.3	71.1	81.2	83.8	77.5
Central Trains	77.1	75.1	67.3	77.2	77.7	74.3
First North Western	78.9	78.7	72.5	84.1	83.0	79.6
Gatwick Express	83.3	79.6	77.8	84.1	87.0	81.9
Island Line	97.6	94.8	98.3	96.0	96.7	96.5
Scotrail	86.5	83.3	78.4	79.4	85.9	81.7
Wessex Trains	-	-	78.4	83.8	83.7	-
Wales and Borders Trains	-	-	73.2	83.2	82.8	-
Sector Level	81.6	79.7	74.1	81.2	83.6	79.6
National Level	80.9	79.0	71.3	80.9	83.0	78.5

2.2 Rail complaints

Background

The number of complaints is a useful addition to the range of performance indicators. Unlike other 'system-based' measures, the number of complaints reflect direct feedback from passengers. Used in conjunction with other performance measures such as the PPM a more comprehensive description of rail industry service and passenger satisfaction can be reported.

Methodology

A 'complaint' is defined as "any expression of dissatisfaction by a customer or potential customer about service delivery or about company or industry policy". Train operators record and report complaints made by letter, fax, e-mail, pre-printed form or telephone.

As some TOCs carry more passengers than others, we have presented the data as a rate per 100,000 journeys. This is a superior measure to a ratio against passenger kilometres as no matter how long the trip a dissatisfied customer will only complain once. Given the varying business nature of TOCs, direct comparisons of complaint rates between TOCs in different sectors should be made with caution.

From period 10 in 2001-02 a change in methodology from three regional operators caused an increase in complaints in this sector.

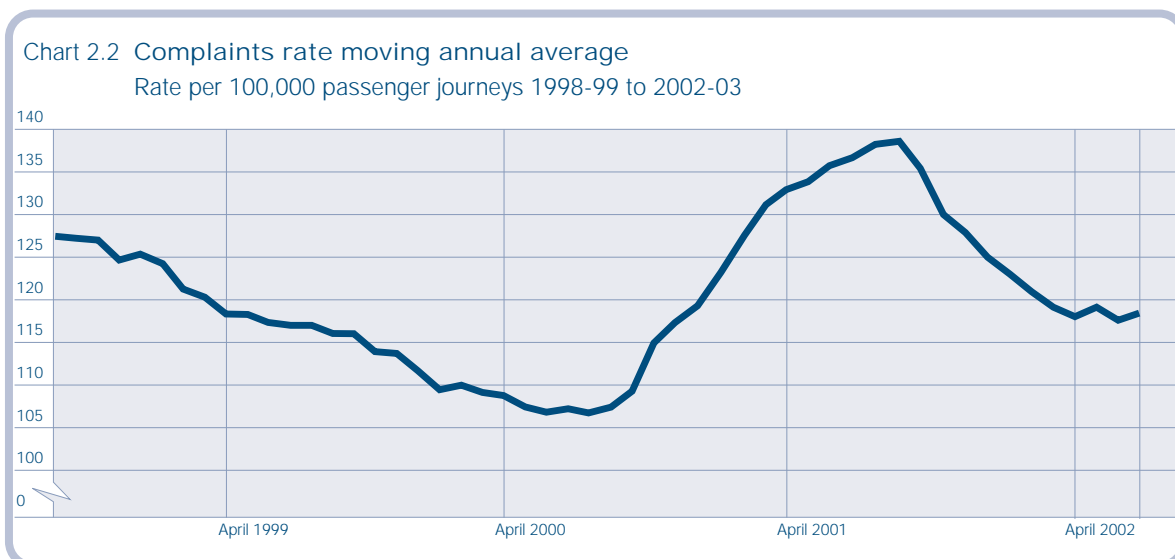
Other comments

It should be noted that an increase in complaints per 100,000 journeys does not necessarily indicate a worse performance by the industry (or sector). A number of other factors can affect the volume of complaints received. An operator that makes it easier to complain (e.g. by advertising, through the availability of pre-printed forms, by opening and extending complaint telephone lines etc) is likely to get a larger volume of complaints than it would otherwise. This TOC may however, be able to work on this feedback and in the short and long term improve its service to passengers.

In addition, the propensity to complain will vary across customer types. Customers who travel regularly on a particular route are less likely to complain about an individual journey than business or leisure travellers who make their rail journeys infrequently. This could help to explain the far higher complaint rates in the Long Distance sector where infrequent journeys are more common.

Further details

For more detail on complaints data, including individual Train Operator complaints figures, please refer to 'On Track', published every six months by the SRA.



2. Rail performance continued

Table 2.2 Complaints rate

Rate per 100,000 passenger journeys 1997-98 to 2002-03

		Long distance operators	London and SE operators	Regional operators	All operators
1998-99		856	48	94	120
1999-00		730	40	102	109
2000-01		858	48	149	131
2001-02		794	37	137 ^r	119 ^r
1997-98	Q3	1,044	50	105	139
	Q4	1,106	45	88	133
1998-99	Q1	856	44	83	115
	Q2	780	52	102	122
	Q3	918	56	96	130
	Q4	867	40	96	114
1999-00	Q1	762	34	84	103
	Q2	797	39	102	115
	Q3	651	54	123	117
	Q4	712	32	97	99
2000-01	Q1	570	36	104	95
	Q2	757	39	126	119
	Q3	1,186	57	185	160
	Q4	1,005	59	186	152
2001-02	Q1	742	38	127 ^r	113
	Q2	859	35	126 ^r	122
	Q3	780	36	133 ^r	116
	Q4	793	37	165 ^r	126
2002-03	Q1	793	27	126	107
Percentage change 2002-03 Q1 on 2001-02 Q1		-0.3	-27.5	-1.2	-4.9

2.3 National Rail Enquiry Scheme (NRES)

Background

The National Rail Enquiry Scheme (NRES) is the telephone enquiry service that provides information primarily on train times and fares. NRES is available 24 hours a day and can be contacted on 0845 7 48 49 50.

NRES is the first point of contact with the rail industry for many potential passengers, especially infrequent travellers. It is vital that it provides a timely and accurate response to the public. NRES is regulated by the SRA and its minimum performance standards are set out in the NRES Agreement. The latest Agreement, which came into force on 1 April 2001, is for 92.5 per cent of calls to be answered in the 12 month period to 31 March 2002 and for no less than 90 per cent of calls to be answered in any four week Railway Period. It also introduces a formal quality regime, reflecting the SRA's emphasis on quality.

Methodology

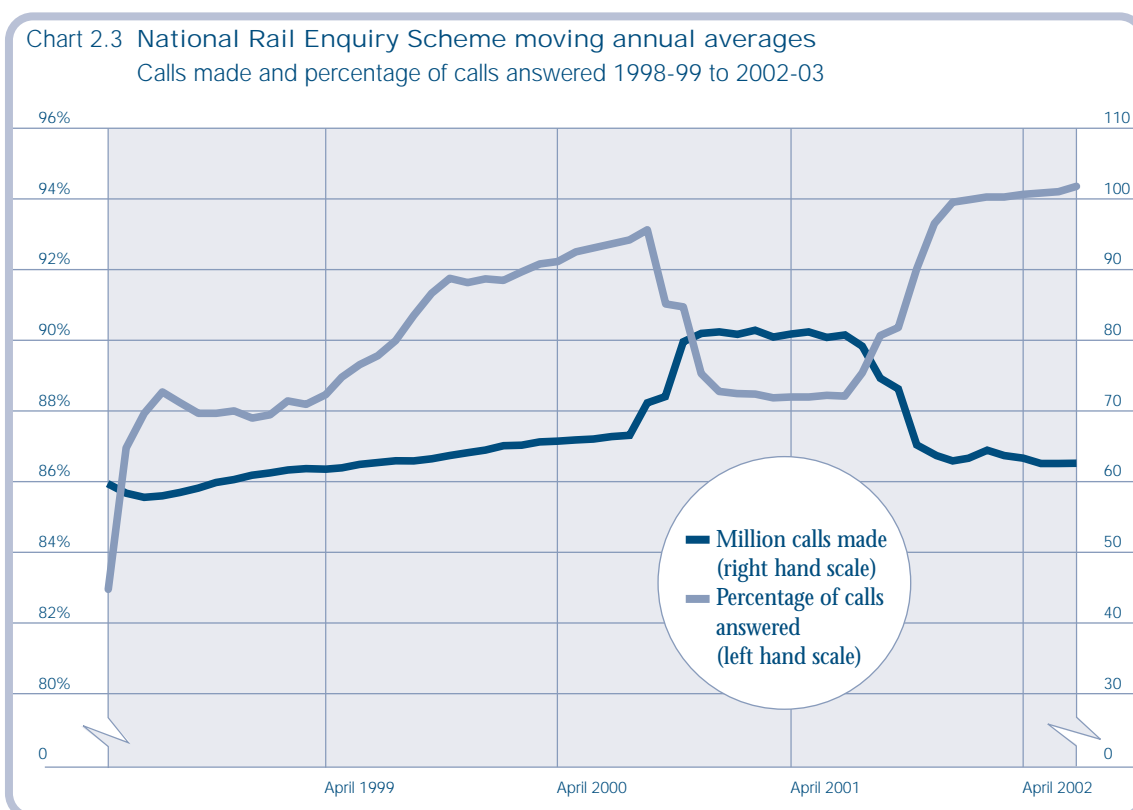
The relevant quantitative data are provided by British

Telecom and include the number of calls answered, calls engaged and calls where there is no reply to the tone ("Ring Tone No Reply"). Data up to 1998-99 are based on apportionment of period data to quarters. From 1999-00 Q1 quarterly figures are based on aggregated daily data.

Other comments

It should be noted that the automatic data collection is unable to distinguish between calls being answered by a human voice and those answered by an automatic message/answering machine. The results can therefore be said to provide a good indication of volume of calls made and answered. They do not however measure the quality of service given by NRES. Potential passengers require prompt, accurate information as well as efficient telephone answering.

NRES performance is susceptible to volatile demand levels. Although some aspects affecting demand can be predicted (e.g. time, holiday periods, sporting events etc) some are very hard to predict (e.g. weather).



2. Rail performance continued

Table 2.3 National Rail Enquiry Scheme (million calls and percentage of calls)
1997-98 to 2002-03

		Total calls made	Percentage answered	Percentage engaged	Percentage RTNR ¹
1998-99		61.7	88.3	1.9	9.8
1999-00		65.5	92.2	1.3	6.5
2000-01		81.3	88.4	3.2	8.4
2001-02		62.7	94.1	0.3	5.6
1997-98	Q2	15.8	79.9	7.3	12.8
	Q3	13.8	92.7	1.3	6.1
	Q4	12.3	91.6	2.1	6.3
1998-99	Q1	15.1	86.7	2.8	10.5
	Q2	16.4	84.8	0.7	14.5
	Q3	16.0	89.2	1.0	9.8
	Q4	14.3	93.1	3.3	3.6
1999-00	Q1	15.8	91.2	3.7	5.1
	Q2	17.1	91.1	0.7	8.2
	Q3	17.4	91.7	0.9	7.4
	Q4	15.2	95.0	0.1	4.9
2000-01	Q1	16.6	93.5	0.3	6.2
	Q2	22.8	86.1	6.6	7.3
	Q3	26.7	83.8	3.7	12.5
	Q4	15.2	94.4	0.3	5.2
2001-02	Q1	15.8	94.3	0.3	5.4
	Q2	16.1	93.7	0.4	5.9
	Q3	15.6	93.6	0.2	6.3
	Q4	15.2	94.7	0.3	5.0
2002-03	Q1	15.3	95.0	0.3	4.7
Percentage change 2002-03 Q1 on 2001-02 Q1		-2.8	0.7		

¹ Ring tone no reply

3. Fares

Key results

Figures quoted on this page are real terms changes, i.e. allowing for inflation.

January 2001 to January 2002

- The overall average change in the price of rail fares between January 2001 and January 2002 was +0.7 per cent.
- For standard class tickets the average change in price was +0.2 per cent, while the average for First Class tickets was +4.7 per cent.
- The average change in the price of regulated fares was -1.1 per cent.
- Fares on Long distance routes showed the largest increase. Prices increased by 3.7 per cent in this sector, while prices on Regional operators showed an average increase of 0.7 per cent.
- London and South East operators showed a decrease in fares of 1.4 per cent.

January 1995 to January 2002.

- The overall average change in the price of rail fares between January 1995 and January 2002 was +3.2 per cent.
- For standard class tickets the average change in price was +0.7 per cent, while the average for First Class tickets was +24.3 per cent.
- The average change in the price of regulated fares was -5.8 per cent.
- Fares on Long distance operators showed the largest increase. Prices increased by 12.6 per cent in this sector, while prices on Regional operators showed an average increase of 0.4 per cent.
- London and South East operators showed a decrease in fares of 2.6 per cent.

3. Fares continued

3.1 Fares Price Index

Background

For more information on the methodology used to construct the Fares Index please refer to National Rail Trends 2001-02 Quarter Four edition.

What the Fares Price Index measures

The Rail Fares Price Index provides a measure of the change in the prices charged by Train Operating Companies (TOCs) to rail passengers. The Fares Price Index takes into account the range of price changes experienced by passengers and presents the average change in prices taken from the millions of transactions that take place each year. Essentially, the Index gives an indication of what we would need to spend in order to purchase the same set of tickets we chose to buy in a previous year. Some passengers will have experienced greater or lesser fares changes than shown by the average changes calculated.

Coverage of the Fares Price Index

It has been our aim to represent all rail travel in England, Scotland and Wales in the index. We have therefore sought, as far as is practically possible, to construct the index so that it covers the costs of travel only. This is done by excluding fares which include 'extras' in order not to distort the index. Where the purchase of a 'rail' ticket includes additional services such as multi-modal tickets for urban areas, bus tickets, entrance fees to attractions etc. they have been excluded from the Index. An exception to this is the London Travelcard. We have included these in the index because such tickets are so important in the earnings of train operators and purchases by rail passengers. In addition, Train Operators influence price changes associated with these tickets. We are, however, able to recalculate the index excluding Travelcards if required. Other exclusions are set out later in this note.

Notes

The Rail Fares Index is, for practical reasons, unable to cover every single transaction in a given year. Earlier we explained that rail tickets sold as an

element of a package of services were excluded. The other exclusions are listed below. However, as the index is based on millions of transactions covering over 90 per cent of the total earnings from fares, the omissions are considered to have a negligible impact on the aggregate indices.

- Newly introduced tickets are not properly accounted for in their first year as the index's price information is based on snapshots from January Year 1 and Year 2.
- The index does not include short-term temporary fares/promotions.
- The index does not take immediate (within year) account of passengers 'switching' ticket types following the introduction/deletion of certain tickets.
- The index includes rail tickets with a London Transport 'Travelcard' add-on but excludes all other multi-modal tickets.
- Coverage is limited to transactions recorded in the ticketing system (although we believe there to be only a negligible amount of activity that escapes this system).
- The index excludes flows whose total annual earnings are below specific thresholds. This is to reduce the volume of data and excludes only those flows which generate minimal earnings (typically a maximum of £50 per annum).
- The index excludes flows for which we were unable to find price information for either of the two reference years, for example a ticket type that is introduced after the first reference date.
- Results for 1995-99 exclude First Class Travelcards (due to the way data for this category were held historically).
- Results up to, and including, January 1998 are based on the profile of tickets purchased in 1995-96. Thereafter, results are based on the profile of tickets purchased in the 'base' year of comparison. For example, the comparison between prices in January 1998 and January 1999 is based on the profile of tickets purchased in 1998 etc.

Table 3.1 Average change in price of rail fares, 1995-2002
(January 1995 = 100)

	January 1995	January 1996	January 1997	January 1998	January 1999	January 2000	January 2001	January 2002	Jan 2001 – Jan 2002		Real terms changes in average price	
									Average change in price (per cent)	Expenditure weights (per cent of total)	2002 on 2001	2002 on 1995
London and SE operators												
First class	100.0	103.2	105.2	109.2	113.1	115.4	118.8	118.7	-0.1	2	-1.3	0.0
Standard class regulated	100.0	103.6	105.9	109.6	111.1	111.1	112.1	110.6	-1.3	28	-2.6	-6.8
Standard class unregulated	100.0	103.6	106.0	110.3	114.7	117.7	121.5	123.4	1.5	20	0.2	3.9
All standard class	100.0	103.6	105.9	109.9	112.4	113.6	115.7	115.6	-0.2	48	-1.4	-2.7
All tickets	100.0	103.6	105.9	109.8	112.5	113.7	115.8	115.7	-0.1	50	-1.4	-2.6
Long distance operators												
First class	100.0	101.9	104.7	109.5	121.8	136.7	145.8	156.8	7.5	8	6.1	32.0
Standard class regulated	100.0	101.2	103.7	107.2	111.1	111.2	109.0	113.0	3.7	9	2.4	-4.8
Standard class unregulated	100.0	101.9	104.9	109.2	115.6	123.7	128.3	134.3	4.7	17	3.3	13.1
All standard class	100.0	101.7	104.6	108.6	114.4	120.1	122.3	127.6	4.3	26	3.0	7.4
All tickets	100.0	101.7	104.6	108.8	115.6	123.5	127.3	133.8	5.1	35	3.7	12.6
Regional operators												
First class	100.0	104.0	105.8	110.8	113.9	120.8	126.5	132.5	4.7	1	3.4	11.6
Standard class regulated	100.0	101.2	104.4	107.7	110.5	111.5	113.6	115.3	1.4	7	0.1	-2.9
Standard class unregulated	100.0	101.4	104.6	108.0	112.4	115.3	118.8	121.5	2.2	8	0.9	2.3
All standard class	100.0	101.3	104.5	107.9	111.6	113.7	116.6	118.8	1.9	15	0.6	0.0
All tickets	100.0	101.4	104.6	108.0	111.6	113.9	116.9	119.3	2.0	16	0.7	0.4
All operators												
First class	100.0	102.3	104.9	109.5	119.4	131.5	139.2	147.6	6.0	11	4.7	24.3
Standard class regulated	100.0	102.9	105.3	108.9	111.0	111.2	111.7	111.9	0.1	44	-1.1	-5.8
Standard class unregulated	100.0	102.5	105.3	109.4	114.6	119.7	123.7	127.3	2.8	45	1.5	7.2
All standard class	100.0	102.7	105.3	109.2	112.9	115.6	117.8	119.6	1.5	89	0.2	0.7
All tickets	100.0	102.6	105.2	109.2	113.5	117.2	120.1	122.5	2.0	100	0.7	3.2
RPI (all items)	100.0	102.9	105.8	109.3	111.9	114.1	117.2	118.7	1.3			

4. Freight

Key Results

The latest results cover the period April to June 2002.

- Freight moved (measured in net tonne kilometres) decreased by five per cent between 2001-02 Q1 and 2002-03 Q1.
- The greatest commodity increase between 2001-02 Q1 and 2002-03 Q1 was for metals moved, which increased by 24 per cent.
- International freight moved showed the largest decrease between 2001-02 Q1 and 2002-03 Q1, with a reduction of 47 per cent. Security problems on the approach to the tunnel have resulted in significant periods of traffic suspension. Recent measures have improved the situation but services continue to be disrupted.
- In 2002-03 Q1 31 per cent of all freight moved was coal, the same percentage as in 2001-02 Q1.
- Total freight lifted decreased by 11 per cent between 2001-02 Q1 and 2002-03 Q1.
- Between 2001-02 Q1 and 2002-03 Q1, coal lifted decreased by 16 per cent while other goods lifted decreased by seven per cent.

4.1 Freight moved

Background

In February 1996, British Rail's bulk freight operations were sold to North and South Railways – now called English, Welsh and Scottish Railway (EWS). The other major companies in the rail freight sector are Freightliner Ltd (formerly the BR container business), Direct Rail Services (DRS) and GB Railfreight.

Freight moved is the major series used by the SRA to monitor freight activity, and this series provides the benchmark for the DTLR 10 Year Plan target of 80 per cent growth in rail freight from 2000-01.

Methodology

Freight moved is measured in net tonne kilometres (NTKMs). This takes into account the net weight (excluding the weight of the locomotive and wagons) of the goods carried (the freight lifted, measured in

tonnes) and the distance carried. Although it is not included in the total NTKMs, we have included a separate series on infrastructure traffic (goods used for railway engineering work).

International traffic comprises trains travelling through the Channel Tunnel; Domestic Intermodal includes goods that have arrived by sea at ports.

Pre 1998-99 data are not directly comparable to the new data due to change in the source of the data. Please refer to National Rail Trends 2001-02 Q1 for more details.

Other Comments

Exact comparisons pre and post privatisation are not possible, causing a break in the series between 1995-96 and 1996-97.

4. Freight continued

Table 4.1 Freight moved (billion net tonne kilometres)
Great Britain 1986-87 to 2002-03

		Coal	Metals	Construction	Oil and petroleum	International	Domestic intermodal	Other	Total ¹	Infra-structure ²
1986-87		5.0	..	..	..	..	..	..	16.6	..
1987-88		4.6	..	..	..	..	..	..	17.5	..
1988-89		4.8	..	..	..	..	..	..	18.1	..
1989-90		4.6	..	..	..	..	..	..	16.7	..
1990-91		5.0	..	..	..	..	..	..	16.0	..
1991-92		5.0	..	..	..	..	..	..	15.3	..
1992-93		5.4	..	..	..	..	..	..	15.5	..
1993-94		3.9	..	..	..	..	..	..	13.8	..
1994-95		3.3	..	..	..	..	..	..	13.0	..
1995-96		3.6	..	..	..	..	..	..	13.3	..
1996-97		3.9	..	..	..	..	..	..	15.1	..
1997-98		4.4	..	..	..	..	..	..	16.9	..
1998-99		4.5	2.1	2.1	1.6	1.1	3.5	2.5	17.3	0.8
1999-00		4.8	2.2	2.0	1.5	1.0	3.9	2.7	18.2	0.8
2000-01		4.8	2.1	2.4	1.4	1.0	3.8	2.6	18.1	0.9
2001-02		6.2	2.4	2.8	1.2	0.6	3.5	2.9	19.7	1.2
1998-99	Q1	0.9	0.6	0.5	0.4	0.3	0.8	0.6	4.0	0.2
	Q2	1.2	0.5	0.6	0.4	0.3	0.9	0.6	4.5	0.2
	Q3	1.1	0.5	0.5	0.4	0.3	0.9	0.6	4.3	0.2
	Q4	1.3	0.5	0.5	0.4	0.3	0.9	0.7	4.6	0.2
1999-00	Q1	1.2	0.6	0.5	0.4	0.3	0.9	0.6	4.5	0.2
	Q2	1.1	0.5	0.5	0.4	0.2	1.0	0.7	4.5	0.2
	Q3	1.2	0.5	0.5	0.4	0.3	1.0	0.7	4.6	0.2
	Q4	1.3	0.6	0.6	0.4	0.3	1.0	0.7	4.8	0.2
2000-01	Q1	1.2	0.6	0.6	0.3	0.3	1.0	0.7	4.7	0.2
	Q2	1.1	0.5	0.6	0.3	0.3	1.0	0.7	4.6	0.2
	Q3	1.0	0.4	0.6	0.3	0.2	1.0	0.6	4.2	0.2
	Q4	1.4	0.5	0.6	0.3	0.2	0.9	0.7	4.7	0.3
2001-02	Q1	1.5	0.6	0.7	0.3	0.2	0.9	0.7	4.9 ^f	0.3
	Q2	1.6	0.6	0.7	0.3	0.2	0.9	0.7	5.0 ^f	0.3
	Q3	1.6	0.6	0.7	0.3	0.1	0.9	0.7	4.8	0.3
	Q4	1.5	0.7	0.7	0.3	0.1	0.9	0.7	4.9	0.3
2002-03	Q1	1.4	0.7	0.6	0.3	0.1	0.9	0.7	4.7	0.3
Percentage change										
2002-03 Q1										
on 2001-02 Q1										
		-4.9	23.9	-7.7	-19.0	-46.9	0.4	-11.2	-4.5	2.8

¹Infrastructure not included in total
²This series excludes some possession trains

Note
For more details on the break in the series please refer to note on page 25

Source: Railtrack

Chart 4.1a Freight moved (billion net tonne kilometres)
Great Britain 1998-99 to 2002-03

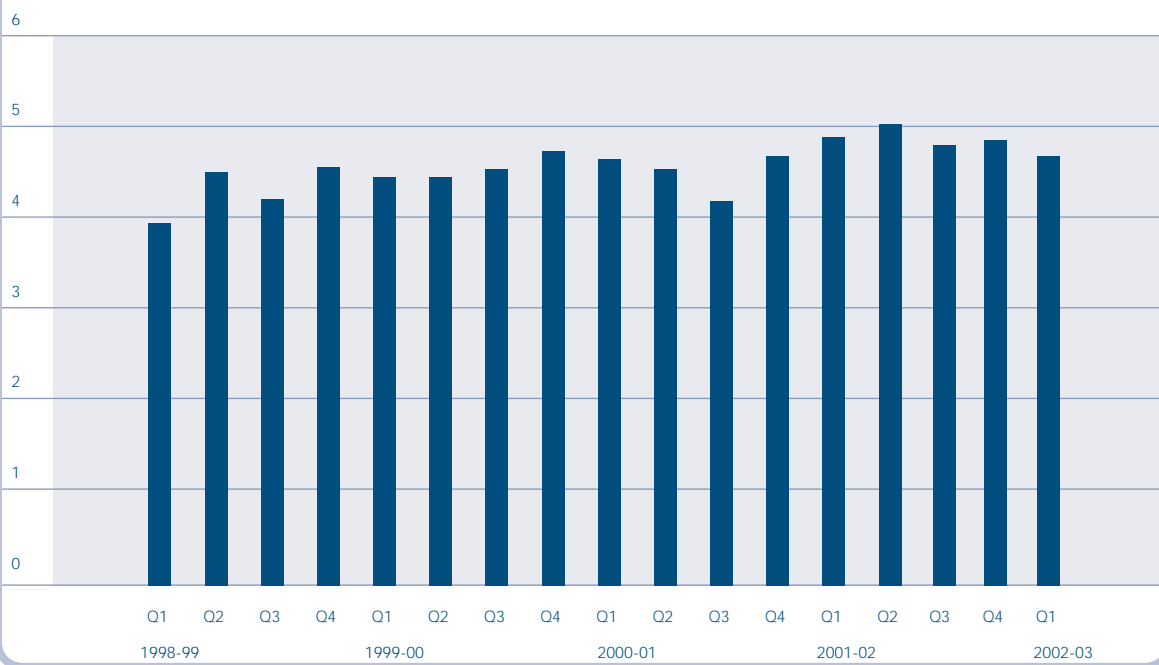
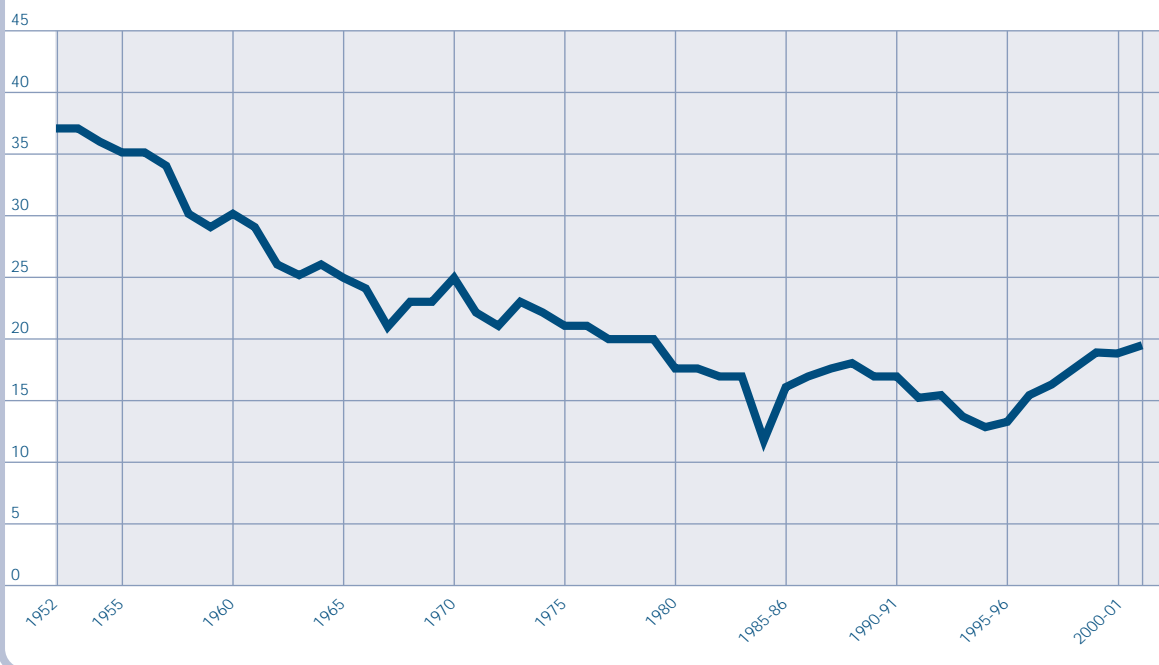


Chart 4.1b Freight moved (billion net tonne kilometres)
Great Britain 1952 to 2001-02



Note
Please refer to notes
on page 25 for
information on breaks
in this series

4. Freight continued

4.2 Freight lifted

Table 4.2 Freight lifted (million tonnes)
Great Britain 1986-87 to 2002-03

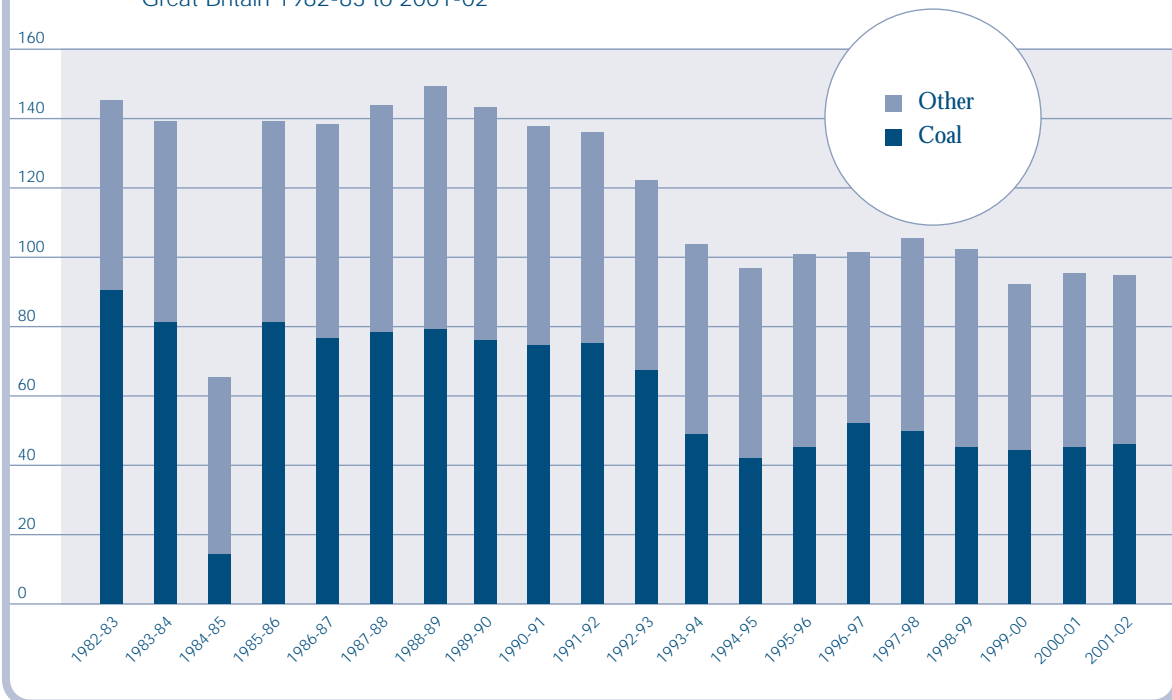
		Coal	Other	Total
1986-87		77.2	61.2	138.4
1987-88		78.8	65.6	144.4
1988-89		79.2	70.3	149.5
1989-90		75.8	67.3	143.1
1990-91		74.7	63.4	138.2
1991-92		75.1	60.7	135.8
1992-93		67.9	54.4	122.4
1993-94		48.9	54.3	103.2
1994-95		42.5	54.8	97.3
1995-96		45.2	55.5	100.7
<hr/>				
1996-97		52.2	49.6	101.8
1997-98		50.3	55.1	105.4
1998-99		45.3	56.8	102.1
<hr/>				
1999-00		44.3	47.6	91.9
2000-01		45.7	49.7	95.4
2001-02		46.1	48.3	94.4
1999-00	Q1	10.1	12.6	22.7
	Q2	10.6	13.0	23.6
	Q3	11.1	12.8	23.9
	Q4	12.5	9.2	21.7
2000-01	Q1	11.7	13.2	24.9
	Q2	10.8	12.8	23.6
	Q3	10.9	11.4	22.4
	Q4	12.3	12.3	24.6
2001-02	Q1	11.9	12.5	24.4
	Q2	11.4	12.1	23.5
	Q3	11.3	11.7	23.0
	Q4	11.5	12.1	23.6
2002-03	Q1	10.0	11.6	21.6
Percentage change 2002-03 Q1 on 2001-02 Q1		-16.1	-6.6	-11.3

Note
Data pre and post
privatisation are not
directly
comparable.
Data from 1999-00
are not directly
comparable due to
a change in
methodology

Source: Freight
Operators

Freight lifted is the mass of goods carried on the network. It excludes the weight of the locomotives and wagons. Unlike Freight Moved it takes no account of distance travelled.

Chart 4.2 Freight lifted (million tonnes)
Great Britain 1982-83 to 2001-02



5. Miscellaneous tables

Key Results

- Total government support to the rail industry (including PTE grants) increased by 50 per cent between 2000-01 and 2001-02.
- The value of Freight Grants increased by 58 per cent between 2000-01 and 2001-02 (not allowing for inflation).
- Total Investment in National Railways increased by 33 per cent in 1999-00 prices between 2000-01 and 2001-02.
- There was no change in the number of stations on the network in 2001-02.
- Between 31 March 2002 and 30 June 2002 the average age of rolling stock decreased by approximately three months to 19.9 years.

5.1 Government support

Prior to 1994-95, Government support to the rail industry comprised of grants to British Rail and the PTEs, and borrowing by BR from the National Loans Fund. The peak in 1992-93 relates to the high level of investment on Channel Tunnel related assets in that year.

The restructuring of BR in April 1994 led to changes in the basis of Government funding. Grant levels were set to allow the newly formed rail companies to earn commercial returns. Support for passenger services was channelled through the Office of Passenger Rail Franchising (OPRAF) and the PTEs, who were funded by the Revenue Support Grant and an additional Metropolitan Rail Grant.

Any cash surpluses that were earned were returned to the Exchequer and used to reduce the net level of support to the industry while the rail companies were still in the public sector. In addition, in 1995-96 and 1996-97 the net funding requirement for the industry was further reduced by proceeds from the sales of the rolling stock leasing companies and BR non-passenger businesses.

Government support to the rail industry from 1997-98 chiefly consists of OPRAF (now SRA) support grants, PTE Special grants and a grant to BR to finance its residual activities.

Rail freight grants are paid by the Government to encourage the movement of freight by rail.

Table 5.1 Government support to the rail industry (£ millions)
Great Britain 1985-86 to 2001-02

	Revenue support grants to domestic passenger services Central		Direct rail support ³	Other elements of government support ⁴	Total government support excluding PTE grants ⁵	Total government support including PTE grants ⁶	Freight grants
	government grants ¹	PTE Grants ²					
1985-86	849	78	–	61	910	988	7
1986-97	755	70	–	22	777	847	6
1987-88	796	68	–	-251	545	613	2
1988-89	551	70	–	-175	376	446	2
1989-90	479	84	–	232	711	795	1
1990-91	637	115	–	440	1,077	1,192	4
1991-92	902	120	–	562	1,464	1,584	1
1992-93	1,194	107	–	870	2,064	2,171	2
1993-94	926	166	–	535	1,461	1,627	4
1994-95	1,815	346	–	-464	1,497	1,697	3
1995-96	1,712	362	–	-1,643	231	431	4
1996-97	1,809	291	–	-1,044	775	1,056	15
1997-98	1,429	375	–	25	1,454	1,829	29
1998-99	1,196	337	–	53	1,249	1,586	29
1999-00	1,031	312	–	75	1,106	1,418	23
2000-01	847	283	–	84	931	1,214	36
2001-02	731	306	684	105	1,520	1,826	57

Source: DfT

¹ Until 1993-94 this consisted of Public Service Obligation (PSO) Grant and Level Crossing Grant to British Rail. From 1994-95 onwards PSO grants were replaced by OPRAF support and grants to BR and, from the point of franchise, to the private sector TOCs. Level Crossing Grant was paid to Railtrack in 1994-95 and 1995-96 and discontinued at the start of 1996-97 with the transfer of Railtrack into private ownership.

² Grants paid by the seven metropolitan PTEs under Section 20 of the Transport Act 1968, to secure passenger rail services in their respective areas. Until 1993-94 this support was funded entirely through Rate Support Grant and PTEs' own resources. In 1994-95 and 1995-96 additional funding was paid, via DoT and the Scottish Office, under the Metropolitan Rail Grant. The PTE Special grant was introduced in 1997-98, with DETR making Special Grant payments to English PTAs and the Scottish Office (since 1 July 1999, the Scottish Executive) making Special Grant payments to local authorities in the Strathclyde PTA area. On 1 April 2001, the PTE Special Grants paid to English PTAs by DETR were replaced by SRA grants to English PTAs. Loan repayments under Deeds of Assumption, by the public sector railway industry to the PTAs, were made in 1995-96. They continued to be made from 1996-97 to 2000-01 by BR and DoA Ltd. On

1 February 2001, the SRA took over responsibility for making BR's loan repayments; on 1 October 2001 the SRA took over responsibility for making DoA Ltd's loan repayments.

³ In 2001-02 comprises £499 million of network grant paid to Railtrack and £185 million CTRL Capital grant.

⁴ Chiefly comprises the changes in indebtedness (borrowing minus lending) of the rail industry (i.e. BR until 1993-94; Railtrack, Rolling Stock Companies (ROSCOs), Union Railways and European Passenger Services from 1994-95 until the point the businesses were privatised). Also includes proceeds from the sale of ROSCOs, and, from 1 April 1997 to 31 January 2001, BR's external finance requirement (EFR). Since 1 February 2001 the expenditure formerly funded from BR's EFR has been funded by the SRA. Since 1 April 2001, the SRA has also undertaken expenditure on project development, taking a lead role in sponsoring the development of network enhancements.

⁵ Central Government support to the industry, i.e. columns 1, 2 and 3 plus the Department's and Scottish Office MRG payments in 1994-95 and 1995-96 (see PTE Grant note above).

⁶ Total Government support to the rail industry, i.e. columns 1, 2, 3 and 4.

5. Miscellaneous tables continued

5.2 Investment

These data record expenditure on fixed assets and exclude depreciation. They are based on the British Rail Board accounts until 1993-94. They include expenditure on rolling stock, track renewals, new routes and electrification, signalling, buildings, plant and equipment. Investment funded by PTE grants is not included for any year. There were changes in accounting procedures when the industry was restructured in April 1994 which mean that results pre and post 1994-95 are not directly comparable. For example, Railtrack now include expenditure in their capital account which would previously have

been recorded as maintenance expenditure. The results for 1993-94, 1994-95 and also 1995-96 include private sector investment on the Heathrow Express, Ashford International Station and new Networker trains.

Since 1996-97, the Office for National Statistics has collected the data on investment by the private sector companies. The 1996-97 total in Table 5.2 includes both investment by Railtrack in that part of the year when it was a publicly owned company and also investment by the British Rail Board during the same year.

Table 5.2 Investment in the rail industry (£ millions)
Great Britain 1986-87 to 2001-02

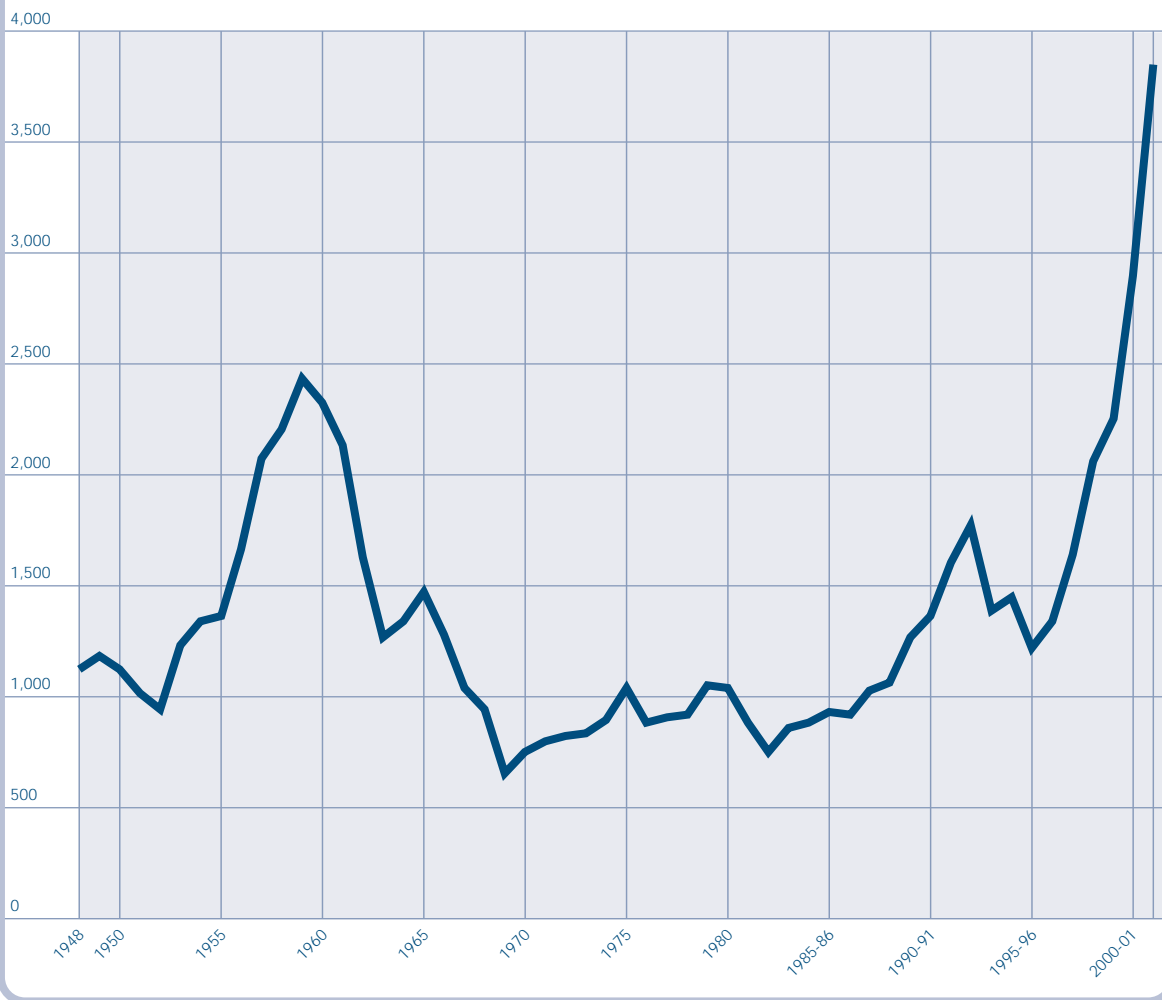
	Rolling stock	Other	Total investment	Total investment at 1999-00 prices
1986-87	81	449	530	895
1987-88	103	527	631	1,013
1988-89	208	487	695	1,045
1989-90	234	655	889	1,246
1990-91	329	693	1,022	1,329
1991-92	453	840	1,293	1,584
1992-93	537	939	1,476	1,752
1993-94	422	762	1,184	1,369
1994-95	360	890	1,250	1,425
1995-96	200	900	1,100	1,219
1996-97	47	1,178	1,225	1,315
1997-98	114	1,430	1,544	1,612
1998-99	176	1,823	1,999	2,031
1999-00	236	2,012	2,248	2,248
2000-01	554	2,404	2,958	2,904
2001-02 ¹	922	3,148	4,070	3,861

Break in series
(see notes)

Source:
Office for National
Statistics

¹ The government made direct grants of £499 million to Railtrack PLC and £185 million to London and Continental Railways to finance part of the investment undertaken by those companies in 2001-02 (see also footnote 3, table 5.1).

Chart 5.2 Investment (£ millions 1999-00 prices)
Great Britain 1948 to 2001-02



5.3 Infrastructure on National Railways

The length of route open for rail traffic is that managed by Railtrack. It does not include track managed by private railways or PTEs services operating on separately managed tracks. 26 kilometres of route were transferred to the Greater Manchester Metro Ltd in 1991-92.

The number of stations recorded between 1985-86 and 1987-88 includes eight stations which were sold to Brecon Mountain Railway Ltd in May 1989.

The number of stations shown from 31 March 1994 are only those owned by Railtrack. Eighteen other stations, mainly on the London Underground or not in regular use, are included in the figures for earlier years.

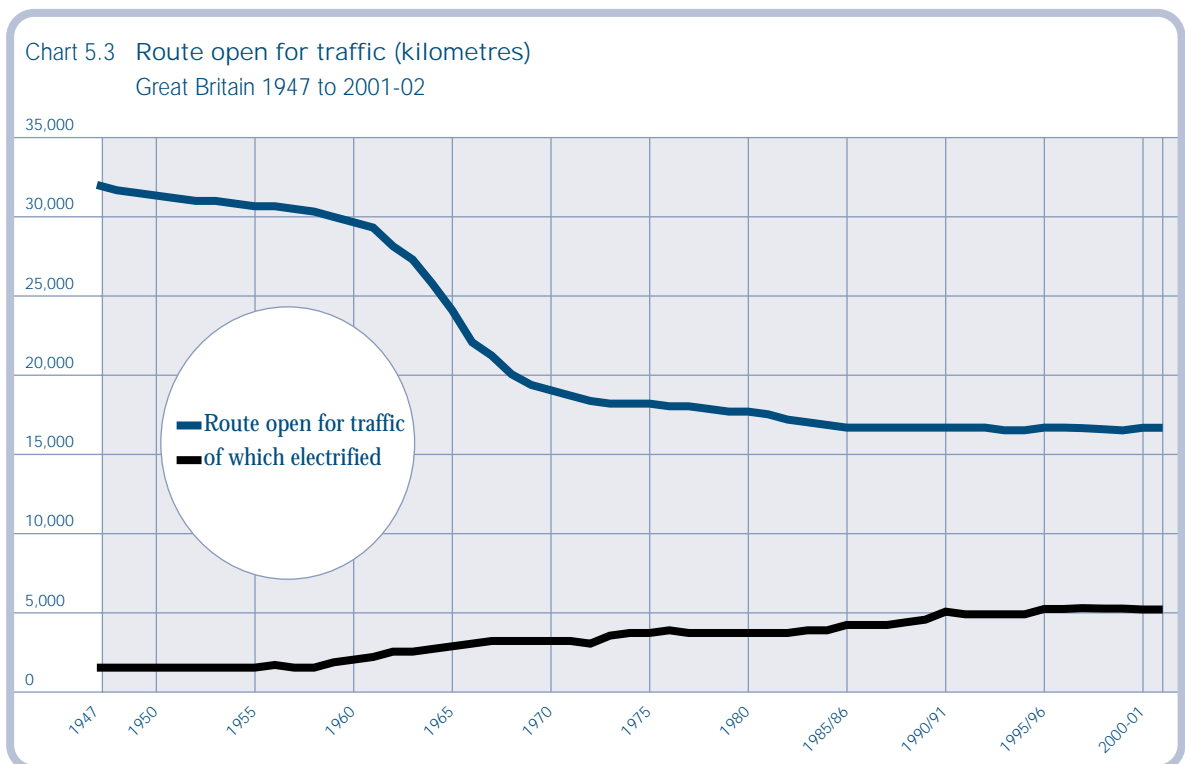


Table 5.3 Infrastructure (route kilometres and station numbers)
Great Britain 1985-86 to 2000-01

	Route Open for Traffic	Of which electrified	Open for passenger traffic	Open for Freight traffic only	Passenger stations
1985-86	16,752	3,809	14,310	2,442	2,385
1986-87	16,670	4,156	14,304	2,366	2,405
1987-88	16,633	4,207	14,302	2,331	2,426
1988-89	16,599	4,376	14,309	2,290	2,470
1989-90	16,587	4,546	14,318	2,269	2,471
1990-91	16,584	4,912	14,317	2,267	2,488
1991-92	16,588	4,886	14,291	2,267	2,468
1992-93	16,528	4,910	14,317	2,211	2,468
1993-94	16,536	4,968	14,357	2,179	2,493
1994-95	16,542	4,970	14,359	2,183	2,489
1995-96	16,666	5,163	15,002	1,664	2,497
1996-97	16,666	5,176	15,034	1,632	2,498
1997-98	16,656	5,166	15,024	1,632	2,495
1998-99	16,659	5,166	15,038	1,621	2,499
1999-00	16,649	5,167	15,038	1,610	2,503
2000-01	16,652	5,167	15,042	1,610	2,508
2001-02 ^P	16,652	5,167	15,042	1,610	2,508

Break in series for
number of passenger
stations only (see
notes)

Source: Railtrack

5. Miscellaneous tables continued

5.4 Average age of rolling stock

Background

The average age of rolling stock is seen as an indicator of comfort on the railways.

Methodology

All rail vehicles on lease by Train Operating Companies (TOCs) from Rolling Stock Operating Companies (ROSCOs), and that run services pursuant to a Franchise Agreement with the SRA, are included in the calculations of average age.

The age of each rail vehicle is the time between the date of entering into service and the end of each quarter, e.g. a vehicle which entered service in January 2000 would, at the end of 2001-02 Q1 (30 June 2001), be 1.5 years old. The date of entry into service is deemed to be the first day of the quarter in which the rail vehicle came into service, e.g. all rail vehicles which entered service between 1 April 2001 and 30 June 2001 are given a service entry date of 1 April.

Where the date of entry into service is not available

(essentially for rail vehicles introduced prior to privatisation) the date used is either-

- 1 January in the year of manufacture of the relevant class of vehicle; or
- the midpoint of the period over which the relevant class of rail vehicle was manufactured, e.g. if a class of rail vehicle was manufactured over the time frame March 1972 to March 1976 then the midpoint would be March 1974.

A vehicle drops out of the calculations when its lease either expires or is terminated.

The average age is calculated by summing the individual ages and dividing by the number of rail vehicles in service.

Other comments

“Rail vehicles” excludes locomotives.

The refurbishment or other improvement of a rail vehicle is not taken into account in calculating average age.

Table 5.4 Average age of rolling stock
Average age in years 2000-01 to 2002-03

position at the end of:	Long distance operators	London and SE operators	Regional operators	All operators
2000-01 Q3	25.74	20.51	17.61	20.67
2000-01 Q4	25.99	20.70	16.91	20.64
2001-02 Q1	25.97	20.36	16.42	20.34
2001-02 Q2	25.26	20.43	15.89	20.13
2001-02 Q3	24.74	20.35	16.07	20.07
2001-02 Q4	24.89	20.40	16.11	20.14
2002-03 Q1	23.51	20.48	15.56	19.86

Appendix

1 National Railways

Up to 1994-95 covers services by British Rail. From 1995-96 covers both BR services and those provided by privatised passenger and freight operators (see Rail Privatisation below).

2 Rail Privatisation

The main components of the restructured industry are:

- 25 Train Operating Companies (TOCs) providing passenger rail services. These were set up in April 1994 as wholly owned subsidiaries of British Rail. The transfer of these TOCS to the private sector was completed in April 1997.
- Railtrack, which operates the infrastructure core of the railway system. It owns and operates the track and associated infrastructure such as signalling. It also owns stations, but most of these are leased to and operated by TOCs.
- Rolling Stock Leasing Companies (ROSCOs), who own and lease the domestic passenger rolling stock.
- Freight operations. The main rail freight operators are EWS (English, Welsh and Scottish Railway), Freightliner, who own the ex-BR domestic container business, DRS (Direct Rail Services) and GB Rail Freight.

3 Rail Sectors

The sectors used in sections 1 and 2 contain the following TOCs:

Long Distance Operators

Anglia Inter City*
First Great Western
Great North Eastern Railway (GNER)
Midland Mainline
Virgin West Coast
Virgin Cross Country

London and South East Operators

c2c
Chiltern Railways
Connex South Eastern
First Great Eastern
Silverlink
South Central
South West Trains
Thames Trains
Thameslink
West Anglia Great Northern (WAGN)

Regional Operators

Anglia Locals*
Arriva Trains Merseyside
Arriva Trains Northern
Central Trains
First North Western
Gatwick Express
Island Line
ScotRail
Wales and Borders Trains
Wessex Trains

** Anglia Railway services are classified in Regional Operators where they cannot be identified as Inter City services*

4 Railway Periods

Train operators report figures in 'periods'. Periods are four weeks long, with 13 periods making an annual figure. Quarterly results require apportionment of these data.

5 Abbreviations and Symbols Used

P	Provisional
..	not available
---	break in series
PTE	Passenger Transport Executive
-	not applicable
r	revised data